

# **EGG & POULTRY NATIONAL WEEKLY REVIEW**

ISSN 1520-6114

THURSDAY, JANUARY 12, 2006 VOL. 57 NO. 02

U.S. Department of Agriculture

Agricultural Marketing Service

**Poultry Programs** 

Market News Branch

### NATIONAL EGG REVIEW

Prices began the week lower on the larger sizes and unchanged on mediums in New York, while all prices in other locations were unchanged. As the week progressed, prices in New York continued lower on the heavier weights and unchanged on mediums; prices in remaining locations were unchanged. The trade sentiment was barely steady to weak. Demand was slow to moderate.

Supplies were fully adequate to ample for current needs. Breaking stock prices, as well as prices for checks and undergrades were unchanged to start the week and decreased 2 to 3 cents as the week progressed. Demand was light to instances moderate with offerings adequate to fully adequate. Many breakers were working from existing inventories and company owned or contractual production, temporarily stepping away from additional purchasing at present. Schedules were full-time. The market tone was about steady. Spent hen removal costs were unchanged. Demand was moderate with offerings adequate to fully adequate. Schedules were full-time. The trade sentiment was steady to fully steady. Removal prices were .5-5.5 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were lower. Other reported prices were unchanged. Trade sentiment was barely steady to weak. Retail demand remained light to moderate best for the limited areas that are running features. Loose egg movement was usually slow. Supplies were fully adequate to ample for all sizes. Central States breaking stock prices were unchanged. Demand was light to instances moderate for the adequate to fully adequate offerings. Schedules full time this week. Trade sentiment about steady.

	RANGE	MOSTLY
EXTRA LARGE	68-77	71-74
LARGE	67-76	69-72
MEDIUM	45-54	47-50

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, however all sizes were trending lower. Trade sentiment ranged barely steady to weak. Demand into all channels was mostly light to moderate. Supplies were fully adequate to ample for present needs. Breaking stock offerings were sufficient for the light to moderate demand. Spent hens were usually adequate for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	77-91	77-80
LARGE	71-85	76-80
MEDIUM	51-64	56-58

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,

Eastern NY, PA, RI, Northern VA, and VT

#### **COMBINED REGIONAL**

Jan 6, 2006

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM	
NORTHEAST	87.50	87.00	59.00	
SOUTHEAST	90.50	88.50	58.00	
MIDWEST	81.50	79.50	50.50	
SOUTH CENTRAL	91.50	89.50	57.50	
COMBINED REGIONAL	87.89	86.24	56.25	
Computed from simple we	ekly average	s weighted	by regional are	а

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSINPRICES PAID TO PRODUCERSFOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELDBASIS, CENTS PER DOZEN01-10-0601-03-0601-11-05Large46-5558-6721-29Medium27-3329-356-11

WEEKLY SHELL EGG INVENTORY REPORT- JANUARY 09, 2006
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

	(30 DOZEN CASES-IN THOUSANDS)						
			NO	SO	SO		5-Area
	N	ortheast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	9.7	14.8	6.4	13.8	8.0	52.7
	Change	0.9	0.0	-1.6	-2.1	-0.4	-6%
Ex Lge	Curr Wk	24.5	66.9	18.2	21.0	40.4	171.0
	Change	4.1	11.8	2.0	-2.2	4.9	14%
Large	Curr Wk	33.5	128.6	68.8	78.1	99.9	408.9
	Change	5.6	2.4	1.8	-4.7	1.9	2%
Medium	Curr Wk	13.5	66.3	10.4	14.4	27.4	132.0
	Change	0.1	0.9	0.2	-4.3	-4.7	-6%
Small	Curr Wk	7.8	12.7	0.7	3.1	7.1	31.4
	Change	1.7	-1.3	0.0	1.3	1.9	13%
Misc	Curr Wk	3.4	32.9	7.6	13.7	4.5	62.1
	Change	0.2	-0.4	-3.7	0.1	-0.8	-7%
Ungraded		13.2	49.2	26.3	33.7	29.7	152.1
	Change	-2.3	-0.6	-1.9	5.9	0.3	1%
Total	Curr Wk	105.6	371.4	138.4	177.8		1010.2
Percent	Change	11%	4%	-2%	-3%	1%	2%

TOTAL			Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1010.2 241.1	2% 9%	169 35
Total Shell Egg	1251.3	3%	204

1/ Information supplied by a universe of 169 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 31-DEC-05							
(LBS IN THOUSANDS)							
(EXCLUDES INGREDIENTS)							
CASES	LIQUID	LIQUID	LIQUID	DRIED	INE		
BDOKEN	WHOLE	WITE	VOLK				

(EXCLUDES INGREDIENTS)								
	С	ASES	LIQUID	LIQUID	LIQUID	DRIED	INED	
	BR	OKEN	WHOLE	WHITE	YOLK			
CW	1,19	3,910	30,200	10,781	5,867	2,696	4,031	
PW	1,12	6,461	28,790	9,812	5,157	2,344	3,809	
LY	1,28	8,751	30,741	12,491	6,750	3,395	4,561	
% Chg P	WK	6%	5%	10%	14%	15%	6%	
% Chg L'	Y	-7%	-2%	-14%	-13%	-21%	-12%	
2006	1,19	3,910	30,200	10,781	5,867	2,696	4,031	
2005	1,28	8,751	30,741	12,491	6,750	3,395	4,561	
% Chg Y	TD	-7%	-2%	-14%	-13%	-21%	-12%	
Average	Yield	Per Ca	se -	Curre	nt Pre	evious	Last	
				Wee	ek	Week	Year	
(Inedible	Includ	ded)		42.	62	42.23	42.32	
(Inedible	Exclu	ded)		39.	24	38.85	38.78	

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

·	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	554,062	46.4%	15,412	51.0%	
PREVIOUS WEEK	528,650	46.9%	15,043	52.3%	
LAST YEAR	518,879	40.3%	13,322	43.3%	

**Project Eags Set in** 

**Broiler Chicks Blaced** 

#### **BROILER HATCHERY**

	Broiler Eggs Set in		Broiler Chicks Placed		
	19 Select	ed States	in 19 Sele	cted States	
STATE	<b>DEC 31</b>	<b>JAN 07</b>	<b>DEC 31</b>	<b>JAN 07</b>	
		Thousa	and		
AL	*31,099	31,596	*21,114	21,671	
AR	31,300	31,308	*24,817	23,997	
DE	*3,969	3,945	*5,545	6,131	
FL	1,373	1,379	1,562	1,533	
GA	34,522	34,148	26,660	27,775	
KY	7,032	7,041	*5,529	6,238	
LA	4,136	4,136	3,563	4,140	
MD	*8,951	8,873	*5,565	4,901	
MS	18,659	18,597	16,663	16,528	
NC	18,768	18,970	15,061	15,440	
OK	*6,673	6,684	5,165	5,399	
PA	*3,941	3,922	*3,105	2,822	
SC	5,146	5,239	4,708	4,197	
TX	*15,202	15,125	12,924	12,739	
VA	6,390	6,379	5,160	5,339	
CA, MO, TN, & WV	*16,974	17,197	*16,464	16,539	
19 State Total	*214,135	214,539	*173,605	175,389	
Previous Year Total	208,842	210,232	172,249	173,466	
Pct. of Prev. Year * Revised	103	102	101	101	

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Feb-06 is estimated at 160.7 million head. This compares to 160.6 million head the previous week and to 162.8 million head the same week a year ago, when the slaughter was 158.6 million head and the composite weighted average price was 71.37 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 01/05/06-01/11/06 **CURRENT LDS** 102.50 **FUTURE LDS** 81.00 **TOTAL LDS** 183.50

	S	SE .	N	ΙE	M	IW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	49.83	_	50.30	52.58	50.00	_	12.00
GNR W 3	_	_	_	_	24.00	27.00	1.00
GNR W 4	_	_	27.25	28.00	_	_	2.00
GNR BR 1	_	81.00	_	84.00	_	77.00	3.00
GL W J	_	_	66.50	68.00	_	_	2.00
GL W XL	_	51.00	58.10	62.31	44.22	46.15	51.00
GL W LG	_	_	53.67	63.00	41.48	_	14.75
GL W MD	34.45	38.43	38.00	40.74	30.68	_	25.25
GL W SM	35.00	38.00	36.13	38.63	26.50	33.00	6.00
GL BR XL	_	_	_	_	_	_	.50
GL BR LG	_	_	_	_	_	_	1.50
NRBS - 50	31.00	34.00	_	_	_	_	2.00
NRBS - 48	27.33	30.00	_	32.00	28.50	34.91	71.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 07-JAN-2006							
SELECTED	CW	PW	PC <sup>-</sup>	T CHG			
CONSUMING CENTERS	THOUSAND	S	PW	LY			
Atlanta	26.0	36.1	-28	-4			
Boston	2.9	3.1	-6	-3			
Chicago	83.1	72.6	14	9			
Detroit	33.0	26.5	25	29			
Kansas City	4.1	3.8	8	-52			
Los Angeles	109.7	108.8	1	3			
New Orleans	5.9	6.6	-11	-23			
New York	30.9	29.7	4	4			
St. Louis	17.6	19.1	-8	5			
San Francisco	19.1	18.9	1	-21			
Total	332.3	325.2	2	2			
4 Week Moving Avg.	358.6						

LIVE TURKEYS SLAI	<u>JGHTERE</u>	<u>D</u> W/E 0	7-JAN-05		
	YO	UNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEL	DERS	TURKEYS
		THOU	SANDS		
Head	1,308	1,966	15	12	3,301
Avg Wt	16.17	39.08	24.18	36.02	29.92
Last week	1,277	1,852	8	0	3,137
Same wk yr ago	1,621	2,547	33	13	4,214
Avg Wt	16.58	39.89	25.14	33.05	30.79
To-date/2006	1,308	1,966	15	12	3,301
To-date/2005	1,621	2,547	33	13	4,214

## NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS Week ending 07-JAN-06

(Preliminary) (Released 1:00 Eastern Time)

YC	YOUNG TURKEYS				TOTAL T	URKEYS
THOU	SAND PO	CT CH	G AVG	BANDED		AVG
	HEAD	PW	LIVE WT	-THOUSAN	D HEAD-	LIVE WT
North East	482	3	26.38	(A)	485	26.38
South Atlantic	352	6	28.89	(A)	355	28.89
North Central	1,648	4	35.69	(A)	1,650	35.69
South Central	585	7	18.73	(A)	587	18.73
West	222	12	24.57	(A)	224	24.57
U.S. total	3,289(B)	5	29.92	12	3,301	29.92
To-date						
2006	3,289(B)			12	3,301	
To-date						
2005	4,201(B)			13	4,214	
To-date 2006 To-date	3,289(B)	3	20.02	12	3,301	23.02

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 15,000: for the current year to date 15,000; for last year to date 33,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)							
W/E 07-JAN-200	5 <b>YOUNG</b>	LIGHT	HEAVY	TOTAL			
	CHICKENS	HENS	HENS	HENS	DUCKS		
		THC	USANDS	3			
Head	150,026	1,275	1,400	2,675	495		
Avg Wt	5.38	3.40	7.75	5.68	6.80		
Last week	142,014	984	1,173	2,157	515		
Same wk yr ago	160,263	1,471	1,483	2,954	550		
Avg Wt	5.35	3.37	8.12	5.75	6.90		
To-date/2006	150,026	1,275	1,400	2,675	495		
To-date/2005	160,263	1,471	1,483	2,954	550		

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.5 million head. Estimated U.S. slaughter for this period was 151.8 million head, or 4.7 million less than estimated available.

### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 14-Jan-06

	Current Week	Previous Week
	01/14/06(1)	01/07/06
CLASS	THOUSAN	D HEAD ———
Broiler/fryer	154,042(2)	165,513
Light hens	1,578	1,283
Heavy hens	1,316	1,370
Total	156,936	168,166

(1)ESTIMATED (2) The estimated number of broiler-fryers available for slaughter the week ending 14-Jan-06 is 154.6 million head compared to 161.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.4 million head or 0.2 million less than estimated available. For the week of 21-Jan-06 the estimated available is 156.5 million head.

# ESTIMATED U.S. FRYER SLAUGHTER/

FRYER AVAILABILITY COMPARISON

MILLION HEAD MILLION HEAD							
WEEK ENDING	SLAU	GHTERED	AVAILABLE	PCT AV	G WT		
Week ending	Sla	aughtered	Available	Pct	Wt		
December	3	166.5	157.5	106%	5.47		
	10	163.9	158.5	103%	5.46		
	17	166.3	157.9	105%	5.37		
	24	153.5	155.4	99%	5.43		
	31	143.7	154.6	93%	5.35		
January	7	151.8	156.5	97%	5.38		
Year to date		151.8	156.5	97%			
January	14		160.4				
	21		162.4				

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 09-JAN-2006 (cents per lb)

U.S. GRADE A				COMPOSITE			
	MAJ	WTD AVG	LDS		WTD AVG	LDS	
Chicago	52.00-55.00	56.05	38	:	57.73	77	
Los Angeles	77.00	74.98	54	:	69.72	131	
New York	55.00-58.00	56.92	24	:	59.51	54	

### COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

Chang	e trom		
09-JAN-2006 02-JA	N-2006	02-JAN-2006	10-JAN-2005
63.39	.06	63.33	72.01
NUMBER OF LOADS	554		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

<b>CURRENT SHIPMENTS 2/</b>			WTD	LBS
8-16 LB HENS	<b>OFFERS</b>	SALES	AVG	(000)
EASTERN REGION 3/	68-70	-	-	-
CENTRAL REGION 4/	67-69	-	-	-
WESTERN REGION 5/	69-70	-	-	-
16-24 LB TOMS				
EASTERN REGION	68-70	-	-	-
CENTRAL REGION	67-69	-	-	-
WESTERN REGION	69-70	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

# COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

				Processed other
	Fro	zen Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	01/09/06	3,260	35,592	65,091
AM	01/01/06	3,410	31,772	67,392
CHG		-150	3820	-2301
PCT (	CHG	-4%	12%	-3%

### **HEN MARKETS**

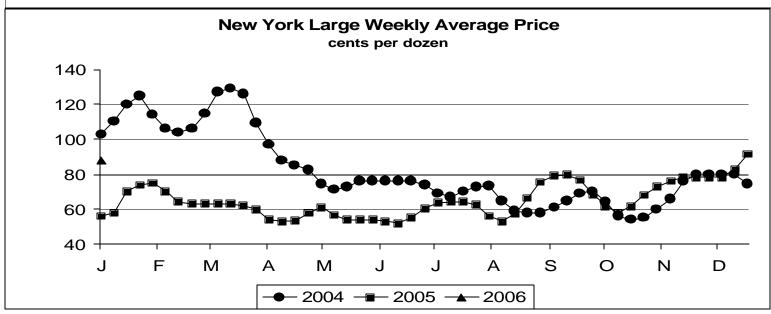
HEAVY TYPE (7 pounds and up)* Final Price, Generally for slaugh-						
ter the week of 09	9-JAN-06		WTD			
REGIONS	RANGE	MAJORITY	AVG			
Southeast (1)	9.75-15.25 CENTS/LB.	11-13	12.17			
Southeast (2)	TFEWR					
South Central(1)	9-15.5 CENTS/LB.	11-13	12.09			
(1) At Farm Buye	r Loading (2) At Farm Prod	ducer Loading				
*Weights under 7	Ibs. subject to discount.					

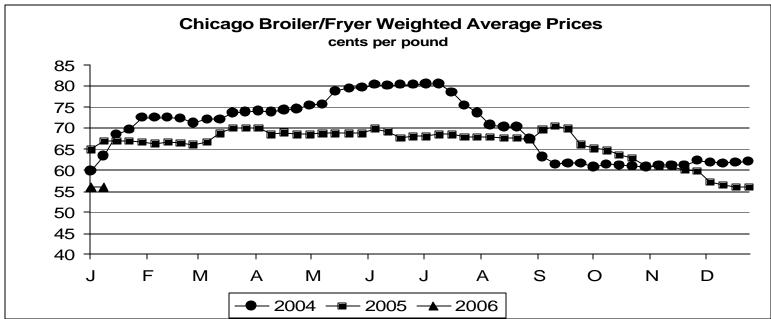
**LIGHT TYPE** Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

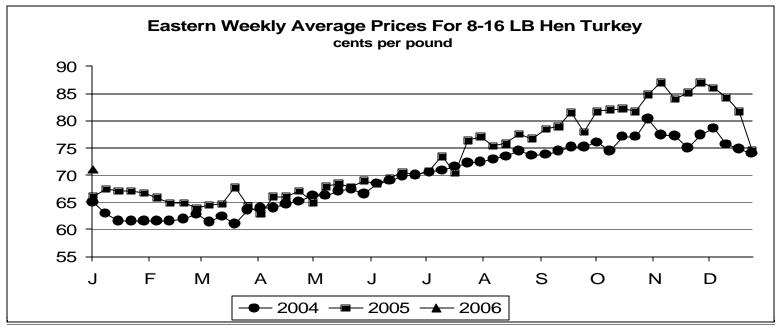
06-JAN-06	REMOVAL COST			
REGIONS	RANGE	MAJORITY		
Eastern	3-11	7-9		
South Central	Too Few To Report			
North Central	.5-5.5			

COMMERCIAL EGG W/E 07-JAN-2006	(Receipts From Producers) PERCENT CHANGE FROM			
REGIONS (	IN THOUS)	PW	LY	
North Atlantic	216.2	43	4	
East North Central	569.3	-10	9	
West North Central	282.0	-8	5	
South Atlantic	202.7	-3	-9	
South Central	60.8	-5	-13	
West	201.0	7	-4	
Total	1527.7	-1	2	
Matched Plants rep	orting	84	84	
Areas Covered: North	Atlantic (ME,VT,I	MA,RI,CT,NH,NY,F	PA,NJ,MC,D	E)

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)







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